5 November 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,960.60	149.75	0.63%
BSE Sensex	77,301.40	383.55	0.50%
GIFT Nifty*	24,271.50	+321.5	+1.34%
Dow Jones	53,356.10	1,569.40	3.03%
S&P 500	7,688.62	119.70	1.58%
NASDAQ	25,736.50	364.50	1.44%
FTSE 100	10,829.20	190.78	1.79%
CAC 40	8,177.89	157.58	1.96%
DAX	26,437.67	573.05	2.22%
Shanghai*	3,681.06	-5.12	-0.14%
Nikkei 225*	61,896.30	-292.35	-0.47%
Hang Seng*	24,662.50	743.00	3.11%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	87.25	-0.87	-0.99%
Oil (Brent)	93.98	-0.64	-0.68%
Gold	4,135.90	62.90	1.54%
Silver	53.13	0.85	1.62%
Copper	14,199.85	89.50	0.63%
Cotton	0.78	0.00	0.40%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.13	0.01	0.60%
USD/INR	94.64	-0.11	-0.12%
GBP/INR	127.68	0.55	0.43%
EUR/INR	106.55	0.52	0.49%
DXY Index	101.31	-0.42	0.00%

VIX	Value	Change (Pts)	Change (%)
India	15.27	-0.45	-2.86%
S&P 500	16.61	-4.22	-20.26%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.19	-0.100
US 10-Year Yield	4.85	-0.043

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 150 points higher at 23,961 on Wednesday.

Bharat Heavy Electricals Ltd.
The company won Adani Power orders for four 2x800 MW projects, each valued at ₹5,000-7,000 Cr.

Biocon Ltd.
The company reported Q2 FY27 revenue of ₹4,423 Cr and secured a US$400 million Pertuzumab partnership in Brazil.

Deepak Nitrite Ltd.
The company filed its Q2 result, citing revenue of ₹3,091 Cr, EBITDA of ₹643 Cr, record performance and commissioning updates.

Embassy Developments Ltd.
The company reported Q2 FY27 pre-sales of ₹3,225 Cr (H1 ₹4,093 Cr), with three launches totalling ₹8,397 Cr GDV.

Exide Industries Ltd.
The company reported H1 FY27 PAT up 46.7% and commissioned a 6 GWh lithium-ion gigafactory in Bengaluru through Exide Energy.

GE Vernova T&D India Ltd.
The company received a Power Grid letter of award on November 3, 2026 for a 6,000 MW HVDC terminal station.

HEG Advanced Materials Ltd.
The company approved a ₹1,606 Cr anode expansion to 44,000 MT, plus a ₹475 Cr crucible project and a ₹500 Cr graphene project.

Jupiter Wagons Ltd.
The company received a ₹61 Cr order from Balmer Lawrie for three railway rakes and a brake van.

Keystone Realtors Ltd.
The company reported Q2 FY27 pre-sales of ₹1,423 Cr and PAT of ₹101 Cr, with two projects commenced.

Lloyds Metals and Energy Ltd.
The company approved a 360 MW thermal power plant, a ₹625 Cr investment in TEIL and a 168 MW renewable energy investment.

SKF India Ltd.
The company approved a ₹140.4 Cr capacity expansion at Haridwar and Pune, alongside a brand launch and Q2 results.

Varroc Engineering Ltd.
The company reported Q2 FY27 revenue up 33.6% to ₹2,947.90 Cr and announced Italy restructuring and the Forsee Power India stake acquisition.

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